





Employee Name: Date PD Issued:

Position: Customer Service Officer Trainee completing Certificate III Business

Branch: Canterbury Supervisor: Maggie Stamoulis

Branch Address: 145 Maling Rd, Canterbury VIC 3126

Westvic Staffing Solutions Apprentice/Trainee Consultant: Murray Fielding

#### **Duties of Position:**

Trainee Customer Service Officers will learn to undertake a range of functions to contribute to the smooth operation of the day to day running of the Branch.

### Tasks Involved:

- Strong level of customer service skills
- An ability to confidently talk to customers face to face or over the telephone
- Identify customers' needs and help them reach their goals by offering relevant banking solutions
- Deliver core banking services
- Selling products and services directly to consumers
- Completing standard bank transactions, as well as common product and services.
- Mastering basic math
- Working with various types of technology and software
- Support the Branch's execution of strategies to grow loans and deposits
- Actively promote the Banks products and services in the marketplace and have an involvement in the local community
- From time to time attending a community event outside of regular business hours may be required
- Attend community functions outside of work hours (no more than 2 per year)

### **Work Conditions:**

Bank employees work in a branch network, where customers are mainly local businesses and individuals.

## **Personal Requirements:**

- Aptitude for figures
- Well organised
- Able to work as part of a team
- Able to meet deadlines
- Good communication skills
- Able to work accurately and neatly
- Well presented

### **Key Selection Criteria:**

- Be well presented
- Have experience working in a customer service-related field (preferred but not essential)
- Possess a positive and professional attitude in dealing with a broad range of clients
- Have good verbal and communication skills
- Experience contributing to a team environment
- Basic Microsoft Office knowledge

# **Qualifications and licenses Required:**

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Obtain a National Police check	
Workplace Health and Safety:	
<ul> <li>Follow Westvic Staffing Solutions' and the Host Employer's Workplace Health and Safety policies, procedur and workplace instructions</li> </ul>	es
<ul> <li>Co-operate with the Employer and Westvic Staffing Solutions with respect to any action taken by the Ho Employer and Westvic Staffing Solutions to comply with any requirements to provide a workplace that is sa and without risks to health</li> </ul>	
<ul> <li>Correctly wear and maintain items of personal protective clothing and equipment that are provided</li> </ul>	
<ul> <li>Take reasonable care for your own health and safety and for the health and safety of anyone else that may affected by your actions or omissions whilst at work</li> </ul>	Эe
<ul> <li>Report any incidents within the workplace to the Host Employer and Westvic Staffing Solutions without dela</li> </ul>	у.
Must be double Vaccinated against Covid.	
Additional Information:	
<ul> <li>CSO trainee may be required to work across all the Bendigo Bank Canterbury Group branches (Canterbur Ashburton, Surrey Hills &amp; Balwyn) on occasions.</li> <li>Hours Per Week: 38</li> </ul>	у,
<ul> <li>Days per Week: Monday to Friday – 8.30am to 5pm</li> </ul>	
Award: Agreement: National Training Wage	
• Superannuation: 10.5%	
Commencement Hourly Rate: \$ TBC	
Copy to:	
Position Description Acknowledgement	
All parties have received, reviewed and fully understand and accept the Position Description and the tasks and conditions included within.	
EMPLOYEE:	
Employee Name:	
Employee Signature:	
HOST EMPLOYER:	
Host Employer Name:	
Host Employer Signature:	
WESTVIC STAFFING SOLUTIONS:	
Westvic Staffing Solutions Representative Name:	

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Version no: 1.3 Controlled copy, uncontrolled when printed Next review date: 28-09-2017 Page 2 of 2